

S&S TECH (주)에스앤에스텍

# Investors Relations

Y2026



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# Global Leader in Mask Blank & EUV Nano- technology



<b>Company Name</b>	S&S Tech Corporation
<b>CEO &amp; Chairman</b>	Jeong, SooHong
<b>Founded</b>	February 22 <sup>nd</sup> , 2001
<b>Employees</b>	335 (As of 2026. 01)
<b>Business</b>	Mask Blank for Semiconductor and FPD
<b>Public Listing</b>	KOSDAQ (101490)
<b>Headquarter</b>	Daegu, South Korea
<b>Patents</b>	236 listed (Domestic 110/ International 121)



## EUV Center

- Location : Yongin City
- Establish : 2025.10.15
- Land : 8,250 [m<sup>2</sup>]
- C/R : 3,630 [m<sup>2</sup>]
- Product : [EUV product](#)



## Daegu Headquarter

- Location : Daegu City
- Land : 13,200 [m<sup>2</sup>]
- C/R : 5,450 [m<sup>2</sup>]
- Product : Optical Mask Blank & [EUV product](#)

2001 2009

## 1. Market Entry

- Established S&S Tech
- Korea's first development and production of IC/FPD Mask Blank
- 2005 Newtech Award from the President of Korea
- 2008 Appointed as Korea's Top 10 New Tech
- USD \$20M Export

2009 2016

## 2. Growth Period

- High-End Market Entry
- 2009 KOSDAQ IPO
- 2014 World Class 300
- 2016 2<sup>nd</sup> Production Site Expansion in Daegu

2017 2025

### 3. Expansion Period

- 2017 EUV Pellicle Development
- 'High-Tech Company' Certification
- 2020 EUV Mask Blank Development
- 2025 EUV Center in Yongin Established  
(Mass Production Readiness)
- USD \$70M Export

2025 ~

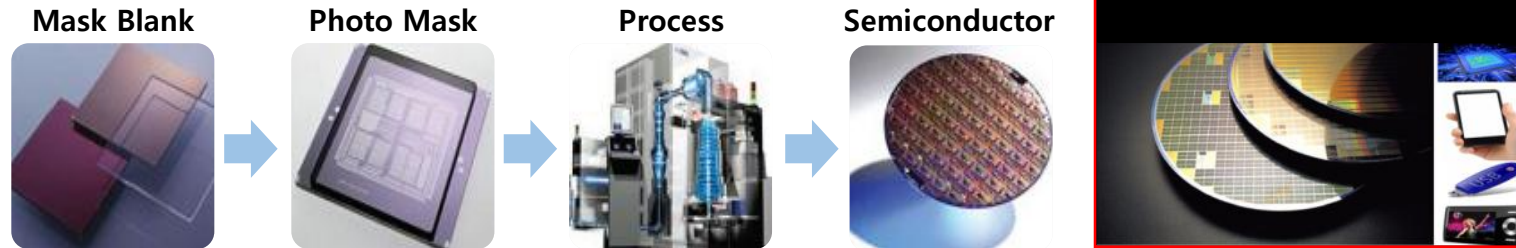
### 4. Upcoming Items

- EUV Pellicle Business
- EUV Mask Blank full development & Business

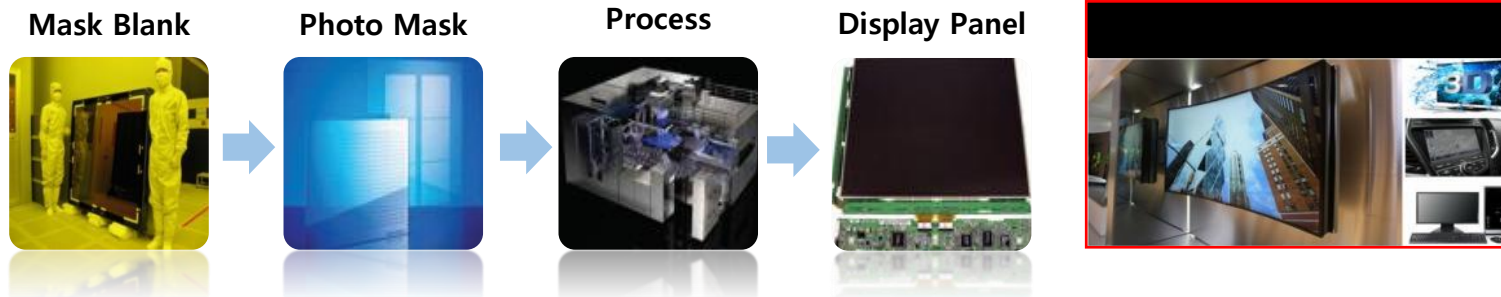
## First Locally Developed – Mask Blank

- Mask Blank is the main raw material for photomasks/reticle (without patterns) and can be applied to semiconductors (Memory and Non-memory) and display (TFT-LCD, OLED, LED)

### Semiconductor Mask Blank



### Display Mask Blank



# Key Figures



Financial	<b>+25% YoY</b>	<b>+41% YoY</b>	<b>243B</b>	<b>50B</b>
	Revenue 5Y CAGR 2021~2025 (Consolidated)	Operating Profit 5Y CAGR 2021~2025 (Consolidated)	Revenue Y2025 Consolidated	Operating Profit Y2025 Consolidated
Ownership	<b>236</b>	<b>335</b>	Investment, Bio Lab	<i>Units : KRW</i>
	Patents Listed Domestic & International	Employees As of 2026. 01	S&S Investment S&S Lab	
Customers	<b>About 70%</b>	<b>About 30+</b>		
	Export rate by total revenue	# of Customers Globally		



## Key Investment Points

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### **01. Steady Growth in Sales**

- ✓ Maintaining a CAGR of +25% in sales and +41% in OP over the past 5 years.

### **03. Growth in Semiconductor & FPD market**

- ✓ Securing market share and customers in the growing semiconductor and display sectors

### **02. Future Oriented Business Structure**

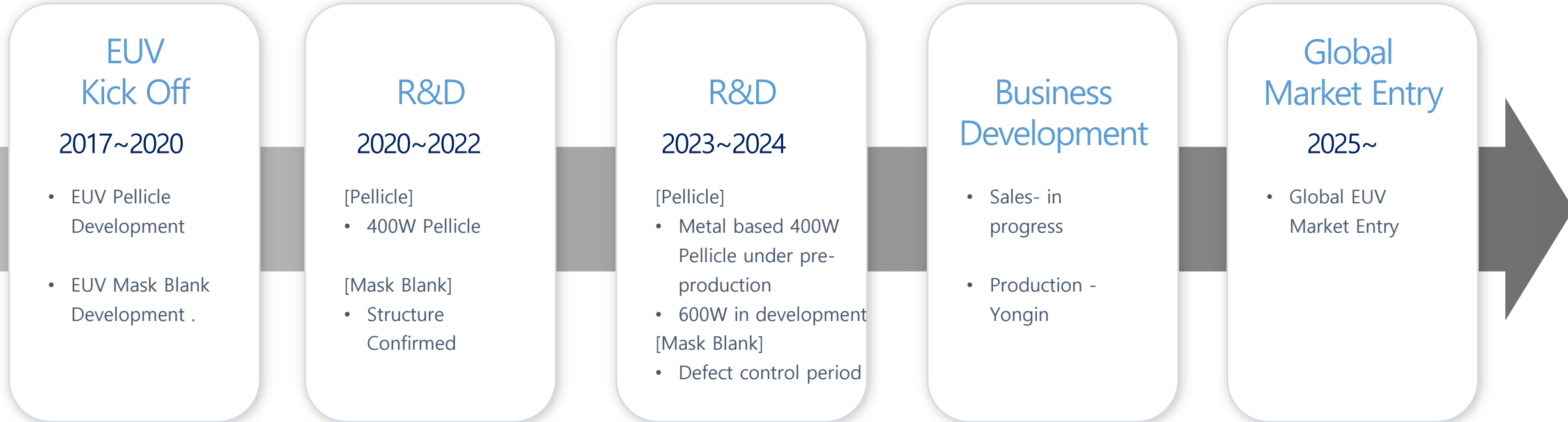
- ✓ Investment in facilities and equipment tools for the next generation semiconductor
- ✓ Established an EUV Center in Yongjin for HVM

### **04. Partnership with customers based on credibility**

- ✓ Leveraging existing connections and networking expertise to target a broader and diverse customer base

## EUV R&D Roadmap

- S&S Tech has been investing in EUV Products since 2017, establishing a commercialization structure through a top-tier R&D system.



# Thank you.

EOD